

DONOR-ADVISED
FUNDS AT MCF

Today's Most Untaxing Way to Give



Marin
Community
Foundation

There's a reason that donor-advised funds (DAFs) are the most popular way to give in the U.S. It's because they were created with the donor in mind.

A quick definition:

A DAF is a charitable giving vehicle administered by a public charity or financial institution that allows donors to make contributions to the fund, receive an immediate tax benefit, and then recommend grants from the fund to qualified charitable organizations over time.



THE FACTS

When you're ready to start giving, MCF is ready to make it easy.

Open a donor-advised fund in just one day with virtually any asset that you'd like to use – from simple to highly complex.

When you do so, you'll receive an immediate tax deduction for the full fair market value of the assets donated, and then every time you contribute to the DAF. The funds can be distributed to nonprofits immediately or at a later date. This allows you to maximize your charitable deductions in high-income years, and manage your charitable giving according to your financial situation and charitable priorities.

Once contributed, MCF invests and manages the assets so they can grow tax-free. You can choose from a range of investment options, depending on your risk appetite.

Recommend grants to qualified nonprofits at any time via MCF's proprietary online Giving Center. The streamlined process makes granting simple. And if privacy is important, you can choose to remain anonymous in your giving.

MCF handles all the administration and IRS compliance. With four decades of grantmaking experience, we have a team and a process that's absolutely seamless.

Most importantly, once the fund is open, you'll experience the true value of MCF: its people. Our team helps you get the impact you want, with top-notch service to boot.

Opening a DAF at MCF offers tax benefits, streamlines your charitable giving, provides flexibility and investment opportunities, and supports strategic philanthropy—all while leaving a lasting impact on causes and organizations you care about.



THE DAF PART

1. Open a fund in one day
2. Receive immediate and maximum charitable tax benefits
3. Enjoy low administrative fees
4. Pay no minimum to open a fund and no start-up costs
5. Choose to grant anonymously if desired
6. Grant anywhere in the world

THE MCF PART

1. Receive service levels and expertise that are renowned in the sector
2. Access the resources of an organization established in 1987
3. Manage your philanthropy via the most advanced online giving portal in the country
4. Enjoy an investment performance that has produced superior returns over the past decade
5. Join a community of philanthropists that are committed to impact

THE MCF EQUATION

Unbeatable

MCF distributes thousands of grants annually, typically valued at around \$200 million

MCF is consistently ranked in the top ten of community foundations in the country

“The majority of our firm’s clients work with MCF on their philanthropy. The team at MCF is knowledgeable, talented, efficient, and has made our clients’ lives easier while also helping them achieve their philanthropic goals.”

John Schneider
Managing Partner & COO,
Ohana Advisors



CONTACT US

Let's connect.



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