IMPACTASSETS RESILIENT PLANET IMPACT FUND

Available through the ImpactAssets Donor Advised Fund

CHANGING THE TRAJECTORY OF OUR PLANET'S FUTURE

Across the globe, communities are feeling the impact of a changing climate—whether it's power outages during heat-waves, homes damaged by storms, or crops lost to drought. In 2023 alone, the U.S. experienced 28 natural disasters, costing over $90 billion[1] in damages and disrupting lives, livelihoods, and entire communities. But these challenges present a powerful opportunity to reimagine and build a resilient and sustainable future. Impact investors and philanthropists have a unique chance to be part of this transformation by directing capital toward energy abundance, robust infrastructure, and the protection of natural resources.

ImpactAssets Resilient Planet Impact Fund (The Fund) aims to build and scale solutions that protect communities, strengthen economies and restore the planet. The Fund invests in companies and funds that focus on areas such as increasing energy abundance and resilience; deploying innovative solutions in traditional sectors such as transportation and buildings; protecting and preserving nature; and ensuring that environmental and economic impacts benefit under-served communities. The Fund offers short term liquidity, invests in short-and long-term vehicles, and is currently in the early stages of deployment. With a multi-asset class approach, the Fund uses different investment structures best-suited for specific solutions, allowing companies and funds to test new and innovative ideas, take risks and lean into longer time-lines that are critical to scaling new technologies and business models.

Investments will include a mix of private equity, private debt and real assets. The Fund offers redemptions on a quarterly basis after a one-year lock-up period. This investment opportunity may be attractive for investors interested in a professionally managed, diversified portfolio of high impact environmental solutions and who would like exposure to short and long-term investments with near-term liquidity.

STRATEGY SUMMARY

ASSET CLASS	Multi-Asset strategy, including Private Debt, Private Equity and Real Estate.
TERMS	Open-ended with quarterly liquidity at fair value with at least 90 days advance notice. One year lockup period. Redemptions subject to a 10% annual gate at the fund level.
TARGET RETURNS	5-8% net return to investors on a long-term basis
FEES & EXPENSES	Fund operating expense is .35%. Third party investment management fees range from .75% to 2.0%, and may include carried interest, as appropriate for the asset class.*
FUND MINIMUM	$25,000
INVESTMENT THESIS	The Fund takes a multi-asset class approach that includes private equity, private debt and real asset investments in both funds and companies that seek to improve the resilience of ecosystems and communities. A multi-asset class approach provides for a diversified portfolio and expands the investable universe of mission-aligned opportunities.
IMPACT THESIS	The Fund seeks to improve environmental sustainability and resilience and create lasting economic impact for communities worldwide.
GEOGRAPHY	Global

RISK RETURN MATRIX

The Risk Return Matrix is a risk calculation determined solely by ImpactAssets.

RISK LEVEL	NON-MARKET RATE	NEAR-MARKET RATE	MARKET RATE
HIGH			
MODERATE			
LOW			☑

RELATIVE RETURN

ENERGY ABUNDANCE

Investing in energy abundance and resilience is critical as global energy demands continue to increase[2]— and the opportunity is vast. From scaling proven technologies like solar to grid improvements and energy storage, the Fund will make investments that help deploy this technology quickly.

INVESTMENT SPOTLIGHT: GENERATE CAPITAL

Generate Capital is a leading sustainable investment and operating platform that delivers affordable, reliable resource solutions to companies, communities and cities. Generate invests in and operates sustainable assets across six sectors: power, mobility, waste, green digital, water and agriculture, and industrial decarbonization. The company's "infrastructure-as-a-service" model enables its customers to adopt green solutions without upfront capital investment. With more than $10B raised since inception, Generate has more than 50 technology and development partnerships and 2,000 assets globally, as of 2024. These technology solutions and infrastructure upgrades that will help businesses, schools, and cities achieve cost savings, resilience and decarbonization.

INDUSTRIAL INNOVATION

In order to make meaningful strides toward strengthening our economy, upgrading our systems and infrastructure and managing natural resources for the benefit of future generations, accelerating the next era of manufacturing and building resilient supply chains is critical. This requires investments that will help nurture early-stage innovations and scale commercially viable emerging technologies and programs. These solutions focus on traditionally challenging sectors such as transportation, industry, agriculture, buildings, and other large-scale infrastructure. Investments will aim to help drive innovative solutions as well as economic impact through job creation.

INVESTMENT SPOTLIGHT: JUST CLIMATE

Just Climate is a mission-driven investment business dedicated to investing in solutions with the highest positive climate impact and attractive risk-adjusted returns. It provides capital to accelerate commercialization of solutions for high-emitting industrial sectors, aiming to deliver outsized emissions abatement and a just transition for the benefit of people everywhere. Just Climate has also tied 100% of its fund performance fees to delivering on emissions abatement targets. Only a fifth of fund managers in the ImpactAssets 50 have integrated impact results into their compensation decisions, highlighting how Just Climate is raising the bar for credibility in impact investing.

INCREASE REPRESENTATION AND VOICE

Nature plays an integral role in ensuring a sustainable and prosperous future for the planet and its people. As such, addressing environmental sustainability holistically requires investment to protect, preserve and steward our natural environment, resources and ecosystems. The Fund will make investments that support the sustainable use, restoration and protection of environments, including sustainable and regenerative agriculture practices.

INVESTMENT SPOTLIGHT: BTG PACTUAL TIMBERLAND INVESTMENT GROUP (TIG)

As one of the world's largest timberland investment management organizations, TIG acquires high-quality timberland assets and manages them as productive, sustainable forestry operations. TIG pursues on-the ground conservation, biodiversity, and carbon benefits at scale while stimulating local economies. As of 2024, TIG managed 2.7 million acres diversified across four continents with 100% of its timberland assets certified under the Forest Stewardship Council or Programme for the Endorsement of Forest Certification. TIG also planted 38 million trees in 2024, creating cleaner air, protecting the soil, and building healthy forests that support local communities.

PEOPLE-CENTERED SOLUTIONS

Investments that shape our future must directly benefit people by delivering tangible improvements in energy access, cost savings, and job opportunities across all communities. The Fund will strategically invest in organizations that enhance access to affordable, low-emission energy, develop a skilled workforce, and facilitate natural disaster recovery, with a strong focus on underserved populations.

INVESTMENT SPOTLIGHT: ALIGNED CLIMATE CAPITAL

Aligned Climate Capital is a specialist climate investment firm with deep experience in clean energy finance, market structures and public policy. Through their Aligned Solar Partners (ASP) strategy, Aligned Climate Capital is making a meaningful impact on disadvantaged communities across the U.S., including rural communities and low- to moderate-income (LMI) households. While traditional real assets strategies in the energy sector have limited socioeconomic impact beyond environmental benefits, ASP expands solar access to LMI communities, allowing them to save on electricity bills. Moreover, ASP's solar projects in rural communities help to stimulate economic growth and job creation while providing affordable access to electricity.

ABOUT THE VENTURE IMPACT PROGRAM (VIP)

VIP is an innovative way for MCF donors to engage in impact investing through philanthropy. Via a partnership with ImpactAssets—a market leader in impact investing—VIP enables philanthropic dollars to be directed towards both non-profit and for profit companies that are seeking to make positive social or environmental impact.

LEGAL AND PROGRAM DISCLAIMER: This is not a solicitation to buy or sell securities, nor a private placement offering pursuant to any private placement memorandum that must be issued to qualified investors. It is an informational description of charitably oriented, social purpose investment options that have been approved by ImpactAssets only for use in its donor advised fund asset base. It is only for use by its donors. This does not constitute tax advice. Please note there area number of factors to consider when assessing the tax implication of gifts to charity. Individuals should consult with a tax specialist before making any charitable donations. Any allocation to private debt and equity investment options may result in losses and illiquidity that will be borne solely by each donor advised fund account with investment in these options, as will associated program fees. Investment minimums apply. Grant making from the principal value will not be possible until distributions are returned to the ImpactAssets Donor Advised Fund. There is no guarantee of any recovery of capital. No assurance can be given that investment objectives or targets/projected returns will be achieved. Actual target may vary and should not be considered or relied on as a performance guarantee. As applicable, Fund Managers have not approved the information contained in the respective Fund profiles, including the assignment of risk ratings contained therein. The Units may be offered solely to, and subscriptions will be accepted only from "Accredited Investors," as defined in Rule 501(a) of Regulation D promulgated under the authority of the Act, who are also "Qualified Clients," as defined in Rule 205-3 of the United States Investment Advisers Act of 1940, as amended. ImpactAssets will make best efforts to facilitate client redemption requests, but grant making from the principal value will not be possible until distributions are returned to ImpactAssets. Redemption requests that exceed 10% of the balance of the overall Strategy may be subject to an annual redemption gate requiring 90 days' notice.

There is no guarantee that any projection, forecast or opinion around any given investment will be realized with respect to impact, performance or liquidity. Past performance does not guarantee future results.

1. *2023: A historic year of U.S. billion-dollar weather and climate disasters | NOAA Climate.gov*
2. *https://www.iea.org/reports/electricity-2025*

**Third party fund managers have historically included but are not limited to impact investing leaders such as Calvert Impact Capital, Community Investment Management, Kimpact Evergreen Real Estate Fund, ImpactAssets Capital Partners, Rethink Education and others.*