

DONOR-ADVISED FUNDS

Delivered with Impact

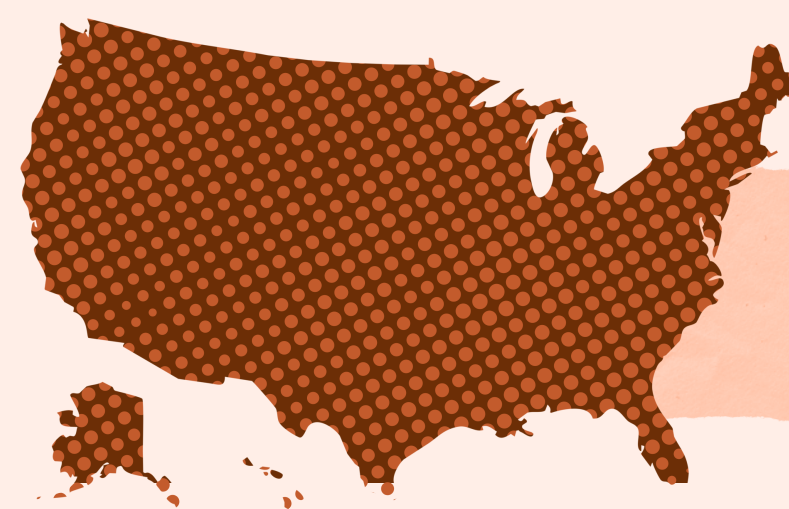




MCF BY THE NUMBERS

We've been delivering unmatched philanthropic leadership since 1987.

- Consistently a top community foundation in the country with \$4B+ in assets under management
- \$200M+ in grants distributed annually
- 500+ relationships with individuals, families, & institutions
- Seasoned teams with extensive experience in the field of philanthropy
- Sophisticated investment committee with **competitive returns**



There are more than
2 million DAFs in the U.S.

What's a DAF?

A DAF, or Donor Advised Fund, is a charitable giving vehicle that lets donors contribute, receive an immediate tax benefit, and recommend grants to charities over time — making it a popular giving vehicle in the U.S.

Philanthropy built around you.

A DAF with MCF means strategic giving, flexibility, tax advantages and investment growth, all in support of the causes you care about most.

Thought Partnership

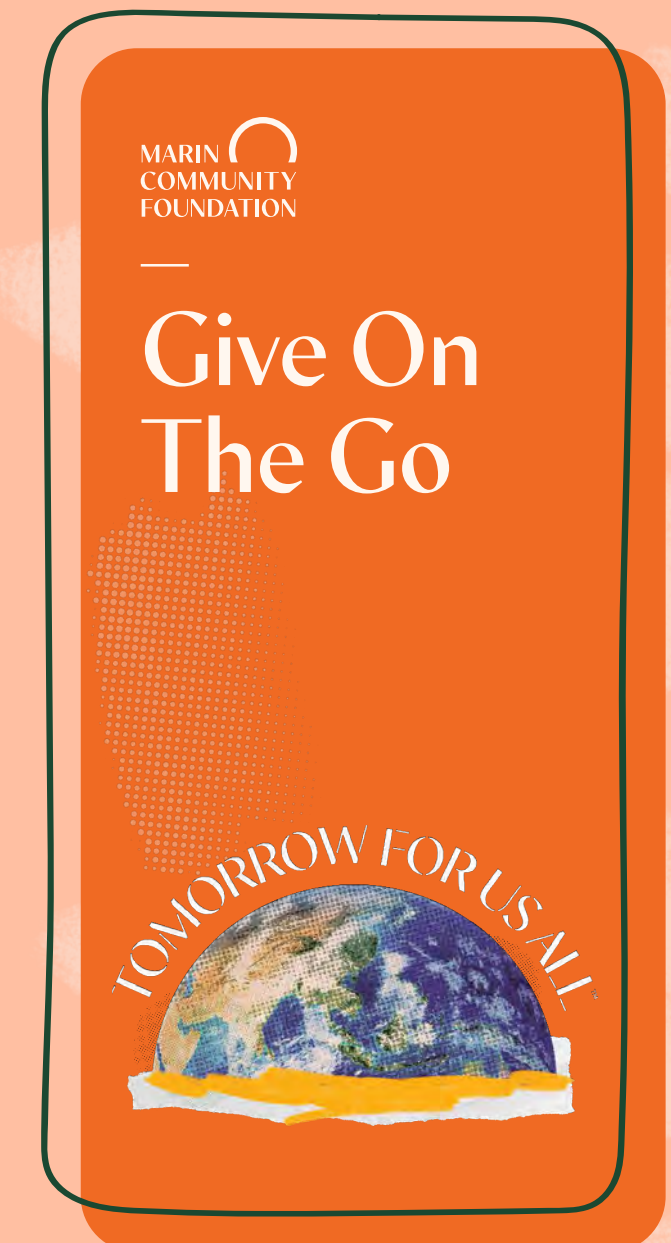
- Our experienced advising team brings deep philanthropic knowledge to every donor relationship.
- Our philanthropic advisors take the time to understand your values, your family, and your goals because what matters isn't just the vehicle itself, but how you choose to activate the capital inside it.

Rooted in Community

- Philanthropy is most meaningful when it's grassroots and personal. Here, at MCF, community is at the center of everything.
- Our deep connections within the philanthropic sector means your giving is informed by real knowledge of the nonprofit landscape, so your dollars move where they're needed most.

Effortless Giving

- Opening a DAF with us is quick and the benefits begin immediately. We handle all administration and IRS compliance, so you can focus entirely on giving.
- In addition to the immediate tax deduction, assets are invested and grow tax-free, with investment options tailored to your risk appetite.
- Recommend grants to qualified nonprofits at any time through our proprietary Giving Center platform and Give on the Go app.



Generosity made easy.

Give on the Go is the first custom mobile app by a community foundation delivering security and compliance in one intuitive package.

Go beyond grantmaking.

When you partner with us, you unlock opportunities you won't find anywhere else.

Pooled Funds

Join other donors who care about the same issues to amplify impact



Venture Impact Program

Leverage DAF assets to make impact investments, including to for-profit social enterprises



Loan Funds

Activate capital by providing financing alternatives to nonprofits



Administrative Fees

Tiered Fee Schedule

Our fee schedule uses a sliding scale, which begins at .75% for the first \$500,000 and scales down to .12% as funds increase.

0.75%	Up to \$500,000
0.65%	The next \$500,000 - \$5 million
0.50%	The next \$5 million - \$20 million
0.30%	The next \$20 million - \$30 million
0.12%	Over \$30 million

(Minimum annual fee of \$1,000)

Service Fees

- Fees from liquidating gifted assets (e.g., stocks, real estate) are passed through to the fund.
- Third-party investment manager fees are passed through to each fund.
- All third-party international grantmaking fees will be applied.



marincf.org

Ready to elevate your
giving experience?
Let's talk.



Andrea Henderson
VP, Philanthropic Planning
415.464.2507
ahenderson@marincf.org



Safia Kryger-Nelson
Director, Philanthropic Planning
415.464.2515
skryger-nelson@marincf.org

MARIN
COMMUNITY
FOUNDATION