

THE IMPRINT LEGACY FUND

A better way to leave your mark





Opening a fund at
MCF is more than
transferring assets.

It's a declaration
of trust.

This is especially true when you're looking to create a philanthropic legacy through your estate.

You want to have the peace of mind that your intentions are both honored, and fulfilled precisely, when you're not here to manage the process.

An Imprint Legacy Fund ensures that the issues and organizations that you care most about will receive support, from you, for generations to come.



Opening an Imprint Legacy Fund is almost as easy as flipping a switch.

Hundreds of individuals and families trust us to turn their assets into lasting impact.

1. Open the fund with a variety of assets. We can partner with you and your estate planner to identify the best approach for contributing to your fund.
2. Receive expert philanthropic advice in designing your grantmaking strategy for planned gifts of \$1 million or more. MCF offers a robust selection of vehicles to suit your needs.
3. Easily amend your fund agreement at no cost. In fact, with Imprint, there are no start-up costs, legal fees or fund fees until your passing.
4. Enjoy the efficient administrative oversight of a foundation with more than four decades experience in legacy planning.
5. Know that MCF will be a diligent steward of your fund. If an organization ceases operation, changes its mission, accomplishes its goal, or undergoes any significant change, MCF will respond to ensure the intent of your giving is honored.

~~Start-up fees~~ ~~Attorney fees~~ ~~Initial fund fees~~

Incoming Gifts or Fund Balance	Service Fee
Up to \$500,000	0.75% (min fee \$1,000)
The next \$500,000 - \$5 million	0.65%
The next \$5 million - \$20 million	0.50%
The next \$20 million - \$30 million	0.30%
Over \$30 million	0.12%

Finally, say goodbye to estate planning hassles.

Administrative Fee Schedule

After an Imprint fund matures (assets received from the estate), MCF will charge a fee based on the total gifts made into the fund, within the first twelve months. After the first twelve months, the fee will be based on the balance maintained within the fund.

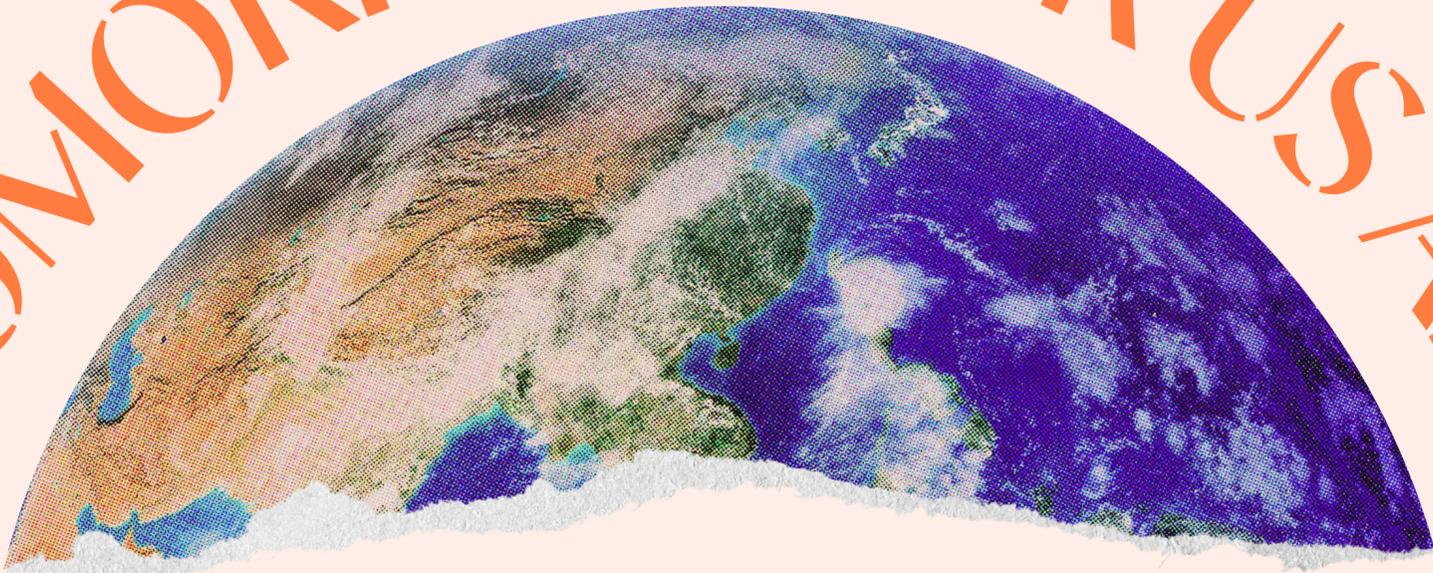
Investment Fees

Your fund assets can grow tax-free if invested in MCF's investment pools. MCF does not charge investment fees, but third-party fees charged by investment managers are passed through to each fund.

Expense on the Sale of Gifts

When brokers, agents, or others charge fees for liquidating stocks or other assets made as gifts to a fund (e.g. real estate), these fees are passed through to the fund.

TOMORROW FOR US ALL™



Your assets, your legacy,
your way. Let's talk.



Safia Kryger-Nelson

Director, Philanthropic Planning
415.464.2515
skryger-nelson@marincf.org



Carmen Cruces

Philanthropic Planner
415.464.2535
ccruces@marincf.org